



general insurance

**FIDELITY GUARANTEE INSURANCE POLICY**

Please fill this form in **Block Letters** and **Tick the Boxes**  where appropriate

LMG

(Please answer all questions completely. This policy commences only after the proposal is accepted and subject to realisation of premium.)

**INTERMEDIARY DETAILS**

Intermediary/Sales Officer Name  Code

Branch Name  Code

Sales Manager's Name  Code

Campaign Name  Code

Initiative Code  Business Indicator

**PROPOSER'S DETAILS**

Name  Mr./Mrs./Ms./Dr./M/s.

Communication (Postal) Address

Pin code  State

Contact Nos. Mobile No.  Office +91

Residence +91  E-mail ID

Business of the Proposer

In operation since

Location of Risks To Be Covered

Pin code  State

Contact Nos. Mobile No.  Office +91

Residence +91  E-mail ID

## DETAILS OF EMPLOYEES TO BE GUARANTEED (SUM INSURED)

Name	Duties	Since when, in service	Place of Employment	Amount to be guaranteed SUM INSURED

Period of Insurance      From  To

Is there a system to obtain references from previous Employers?       Yes       No

If not, specify practice followed. \_\_\_\_\_

State the estimate of maximum amount held by any employee at any one time and for how long?		Money	Stock
	Amount (Rs.)		
	Period (No. of years)		

Has there been any occasion to question honesty or conduct of any person proposed for guarantee  
 \_\_\_\_\_  
 \_\_\_\_\_

How often are the employees required to account for money?  
 \_\_\_\_\_  
 \_\_\_\_\_

What independent system is there to check that all sums received by employees are accounted for?  
 \_\_\_\_\_  
 \_\_\_\_\_

Do employees pay out money or draw cash from Employer's account?  
 \_\_\_\_\_  
 \_\_\_\_\_

System of operation of Bank account and precautions taken  
 \_\_\_\_\_  
 \_\_\_\_\_

Whether such payments/ withdrawals are authorized by a senior employee and compared with supporting documents?  
 \_\_\_\_\_  
 \_\_\_\_\_

Details of losses suffered on account of infidelity of any employee during last 5 years and steps taken to prevent recurrence.

Has any company in respect of any fidelity guarantee insurance declined your proposal?

### DECLARATION

I/We hereby declare that the statements, answers and particulars made by me/us in this Proposal Form are correct, complete and true to the best of my/our knowledge and belief. It is hereby understood and agreed that the statements, answers and particulars provided hereinabove, are the basis on which this insurance is being granted and that if, after the insurance is effected, it is found that any of the statements, answers or particulars are incorrect or untrue in any respect, the Company shall have no liability under this insurance.

I/We agree and undertake to convey to Bharti AXA General Insurance Co. Ltd. any additions/ alterations carried out in the risk proposed for insurance after submission of this Proposal Form.

Date: \_\_\_\_\_

Place: \_\_\_\_\_

\_\_\_\_\_  
Signature

### PROHIBITION OF REBATES (SECTION 41) OF THE INSURANCE ACT 1938

1. No person shall allow or offer to allow, either directly or indirectly as an inducement to any person to take out or renew or continue an insurance in respect of any kind of risk relating to lives or property in India, any rebate of the whole or part of the commission payable or any rebate of the premium shown on the policy, nor shall any person taking out or renewing or continuing a policy accept any rebate except such rebate as may be allowed in accordance with the published prospectus or tables of the Insurer.
2. Any person making default in complying with the provisions of this section shall be punishable with fine, which may extend to five hundred rupees.

Insurance is the subject matter of the solicitation.



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**BHARTI AXA GENERAL INSURANCE COMPANY LIMITED**

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**Website:** www.bharti-axagi.co.in