

# Claim Form

## CLAIM FORM

(The issue of this Form is not to be taken as an admission of liability)

PART A

TO BE FILLED IN BY THE INSURED

(TO BE FILLED IN BLOCK LETTERS)

### Do You Know

- ★ Non-submission of original bills and receipts is the main reason for delay in claim settlements. Please provide the originals
- ★ Provide your bank details for direct/ Electronic Fund Transfer (EFT) for faster claim settlement. Refer Part A - Section G
- ★ To receive updates on your claim status, please provide your mobile no. & E-mail ID
- ★ You can check your claim status at: [www.maxbupa.com](http://www.maxbupa.com) → Claims → Claims status → Login to check status

#### SECTION A - DETAILS OF PRIMARY INSURED

a) Policy No. :

b) Sl. No/ Certificate No. :

c) Company/ TPA ID No. :

d) Name :

e) Address :

City :  State :

Pin Code :  Phone No. :  Email ID :

#### SECTION B - DETAILS OF INSURANCE HISTORY

a) Currently covered by any other mediclaim health insurance Yes  / No

b) Date of commencement of first Insurance for the person (without break) : (DD/MM/YYYY) :

c) If Yes, Company Name :

Policy No. :  Sum Insured :

d) Have you been hospitalized in the last four years since inception of the contract? Yes  / No  (DD/MM/YYYY) :

Diagnosis :  e) Previously covered by any other Mediclaim/Health insurance Yes  / No

f) If Yes, Company Name :

#### SECTION C - DETAILS OF THE INSURED PERSON HOSPITALISED :

a) Name :

b) Relationship : Self  / Spouse  / Child  / Father  / Mother  / Other  (Please Specify) :

c) Date of Birth :  d) Age (YY/MM) :  e) Gender: Male  / Female

f) Address :

City :  State :

Pin Code :  Phone No. :  Email ID :

g) Occupation : Service  / Self employed  / Homemaker  / Student  / Retired  / Others (Please Specify) :

#### SECTION D - DETAILS OF HOSPITALISATION :

a) Name of the Hospital where admitted :

b) Room Category occupied : Day care  / Single occupancy  / Twin sharing  / 3 or more  beds per room

c) Hospitalisation due to Illness  / Injury  / Maternity  : Details :

d) Date of Injury/ Date of disease first detected/ Date of delivery : (DD/MM/YYYY) :

e) Date of admission : (DD/MM/YYYY) :  f) Time : (HH/MM) :

g) Date of discharge : (DD/MM/YYYY) :  h) Time : (HH/MM) :

i) If injury, give cause : Self Inflicted  / Road Traffic Accident  / Substance Abuse  / Alcohol Consumption

ii) If Medico legal Yes  / No  iii) Reported to police? Yes  / No  iv) MLC Report, & Police FIR attached? Yes  / No

j) System of medicine : Allopathic  / Other systems of medicine

#### SECTION E - DETAILS OF CLAIM :

a) Details of the treatment expenses claimed :

i) Pre-hospitalisation Expenses Rs.  ii) Hospitalisation Expenses Rs.

iii) Post-hospitalisation Expenses Rs.  iv) Health-Check up Cost Rs.



# Claim Form

## CHECK LIST OF ENCLOSURES FOR SUBMISSION OF CLAIM

### In-patient Treatment /Day Care Procedures

- Duly filled and signed Claim Form.
- Duly filled and signed Consent Form.
- Photocopy of ID card / Photocopy of current year policy.
- Original Detailed Discharge Summary / Day care summary from the hospital.
- Original consolidated hospital bill with break up of each item, duly signed by the insured.
- Original payment Receipt of the hospital bill.
- First Consultation letter and subsequent Prescriptions.
- Original bills, original payment receipts and Reports for investigation.
- Original medicine bills and receipts with corresponding Prescriptions.
- Original invoice/bills for Implants (viz. Stent /PHS Mesh / IOL etc.) with original payment receipts.

### Road Traffic Accident

In addition to the In-patient Treatment documents:

- Copy of the First Information Report from Police Department / Copy of the Medico-Legal Certificate.  
In Non Medico legal cases
- Treating Doctor's Certificate giving details of injuries (How, when and where injury sustained)  
In Accidental Death cases
- Copy of Post Mortem Report & Death Certificate

### For Death Cases

In addition to the In-patient Treatment documents:

- Original Death Summary from the hospital.
- Copy of the Death certificate from treating doctor or the hospital authority.
- Copy of the Legal heir certificate, if the claim is for the death of the principle insured.

### Pre and Post-hospitalisation expenses

- Duly filled and signed Claim Form.
- Photocopy of ID card / Photocopy of current year policy.
- Original Medicine bills, original payment receipt with prescriptions.
- Original Investigations bills, original payment receipt with prescriptions and report.
- Original Consultation bills, original payment receipt with prescription.
- Copy of the Discharge Summary of the main claim.

### Outpatient Benefit/Dental

- Duly filled and signed Claim Form.
- Photocopy of ID card / Photocopy of current year policy.
- Original Medicine bills, original payment receipt.
- Original Investigations bills, original payment receipt with report.
- Original Consultation bills, original payment receipt with prescription.
- Details of any Outpatient Procedures, if any
- Dental X-ray film.

### Daily Cash Benefit

- Duly filled and signed Claim Form.
- Photocopy of ID card / Photocopy of current year policy.

### Organ Donation/Transplantation

In addition to the documents of general hospitalisation

- Organ Function test / blood test proving organ failure.
- Treatment Certificate issued by the Transplant Surgeon of the hospital concerned.

### Ambulance Benefit

- Duly filled and signed Claim Form.
- Photocopy of ID card / Photocopy of current year policy.
- Original Bill with Original Payment Receipt.
- Treating Doctor's consultation prescription indicating Emergency Hospitalization.

### Maternity Expenses

In addition to the In-patient Treatment documents:

- Obstetric history (Gravida, Para, Living children, Abortions) from treating doctor.

### Critical Illness Benefit

- Duly filled and signed Claim Form.
- Photocopy of ID card / Photocopy of current year policy.
- A medical certificate confirming the diagnosis of critical illness from a doctor not less qualified than MD/MS.
- Investigation reports / other related documents reflecting the critical illness diagnosis.

### Health Check up

- Duly filled and signed Claim Form.
- Photocopy of ID card / Photocopy of current year policy.
- Original Investigation bills, original payment receipts with Reports.
- Original Consultation bills and original payment receipts with prescription.

### Expenses for spectacles/contact lenses, hearing aids

- Duly filled and signed Claim Form.
- Photocopy of ID card / Photocopy of current year policy.
- Prescription of the Treating Doctor.
- Original Invoice/bills, original payment receipt of the device, appliances, lens etc.

**GUIDANCE FOR FILLING CLAIM FORM - PART A :**

DATA ELEMENT	DESCRIPTION	FORMAT
<b>SECTION A - DETAILS OF PRIMARY INSURED</b>		
a) Policy No.	Enter the policy number	As allotted by the insurance company
b) Sl. No/ Certificate No.	Enter the social insurance number or the Certificate number of social health insurance scheme	As allotted by the organization
c) Company TPA ID No.	Enter the TPA ID No	License number as allotted by IRDA and printed in TPA documents
d) Name	Enter the full name of the policyholder	Surname, First name, Middle name
e) Address	Enter the full postal address	Include Street, City and Pin Code
<b>SECTION B - DETAILS OF INSURANCE HISTORY</b>		
a) Currently covered by any other Mediclaim / Health Insurance?	Indicate whether currently covered by another Mediclaim / Health Insurance	Tick Yes or No
b) Date of Commencement of first Insurance without break	Enter the date of commencement of first insurance	Use dd-mm-yy format
c) Company Name	Enter the full name of the insurance company	Name of the organization in full
Policy No.	Enter the policy number	As allotted by the insurance company
Sum Insured	Enter the total sum insured as per the policy	In rupees
d) Have you been Hospitalized in the last 4 years	Indicate whether hospitalized in the last 4 years	Tick Yes or No
Date	Enter the date of hospitalisation	Use mm-yy format
Diagnosis	Enter the diagnosis details	Open Text
e) Previously Covered by any other Mediclaim/ Health Insurance?	Indicate whether previously covered by another Mediclaim / Health Insurance	Tick Yes or No
f) Company Name	Enter the full name of the insurance company	Name of the organization in full
<b>SECTION C - DETAILS OF INSURED PERSON HOSPITALIZED</b>		
a) Name	Enter the full name of the patient	Surname, First name, Middle name
b) Relationship to primary Insured	Indicate relationship of patient with policyholder	Tick the right option. If others, please specify
c) Date of Birth	Enter Date of Birth of patient	Use dd-mm-yy format
d) Age	Enter age of the patient	Number of years and months
e) Address	Enter the full postal address	Include Street, City and Pin Code
f) Gender	Indicate Gender of the patient	Tick Male or Female
g) Occupation	Indicate occupation of patient	Tick the right option. If others, please specify
h) Phone No	Enter the phone number of patient	Include STD code with telephone
i) E-mail ID	Enter e-mail address of patient	Complete e-mail address
<b>SECTION D - DETAILS OF HOSPITALIZATION</b>		
a) Name of Hospital where admitted	Enter the name of hospital	Name of hospital in full
b) Room category occupied	Indicate the room category occupied	Tick the right option
c) Hospitalization due to	Indicate reason of hospitalisation	Tick the right option
d) Date of Injury/Date Disease first detected/ Date of Delivery	Enter the relevant date	Use dd-mm-yy format
e) Date of admission	Enter date of admission	Use dd-mm-yy format
f) Time	Enter time of admission	Use hh:mm format
g) Date of discharge	Enter date of discharge	Use dd-mm-yy format
h) Time	Enter time of discharge	Use hh:mm format
i) If Injury give cause	Indicate cause of injury	Tick the right option
If Medico legal	Indicate whether injury is medico legal	Tick Yes or No
Reported to Police	Indicate whether police report wasfiled	Tick Yes or No
MLC Report & Police FIR attached	Indicate whether MLC report and Police FIR attached	Tick Yes or No
j) System of Medicine	Enter the system of medicine followed in treating the patient	Open Text

SECTION E - DETAILS OF CLAIM		
a) Details of Treatment Expenses	Enter the amount claimed as treatment expenses	In rupees (Do not enter paise values)
b) Claim for Domiciliary Hospitalization	Indicate whether claim is for domiciliary hospitalisation	Tick Yes or No
c) Details of Lump sum/ cash benefit claimed	Enter the amount claimed as lump sum/ cash benefit	In rupees (Do not enter paise values)
d) Claim Documents Submitted- Check List	Indicate which supporting documents are submitted	Tick the right option
SECTION F - DETAILS OF BILLS ENCLOSED		
Indicate which bills are enclosed with the amounts in rupees		
SECTION G - DETAILS OF PRIMARY INSURED'S BANK ACCOUNT		
a) PAN	Enter the permanent account number	As allotted by the Income Tax
b) Account Number	Enter the bank account number	As allotted by the bank
c) Bank Name and Branch	Enter the bank name along with the branch	Name of the Bank in full
d) Cheque/ DD payable details	Enter the name of the beneficiary the cheque/ DD should be made out to	Name of the individual/ organization in full
e) IFSC Code	Enter the IFSC code of the bank branch	IFSC code of the bank branch in full
SECTION H - DECLARATION BY THE INSURED		
Read declaration carefully and mention date (in dd:mm:yy format), place (open text) and sign.		

**PART B**

(TO BE FILLED IN BY THE HOSPITAL IN CASE OF CASHLESS CLAIMS)

The issue of this Form is not to be taken as an admission of liability. Please include the original preauthorisation request form in lieu of PART A

**SECTION A - DETAILS OF HOSPITAL**

a) Name of the Hospital where treated :

b) Hospital ID :  c) Type of Hospital : Network  / Non-Network   
(If non network fill form section E).

d) Name of the treating Doctor :  S U R N A M E  F I R S T  N A M E  M I D D L E  N A M E

e) Qualification :

f) Registration No with state code :  g) Phone No :

**SECTION B - DETAILS OF PATIENT ADMITTED**

a) Name of the patient :  S U R N A M E  F I R S T  N A M E  M I D D L E  N A M E

b) IP Registration Number :  c) Gender: Male  / Female

d) Age (YY/MM) :  Y Y  M M  Date of Birth (DD/MM/YYYY) :  H H  M M

e) Date of Admission (DD/MM/YYYY) :  D D  M M  Y Y  Y Y  f) Time of Admission (HH/MM) :  H H  M M

g) Date of Discharge (DD/MM/YYYY) :  D D  M M  Y Y  Y Y  h) Time of Discharge (HH/MM) :  H H  M M

i) Type of Admission : Emergency  / Planned  / Daycare  / Maternity

j) If Maternity

i) Date of delivery (DD/MM/YYYY) :  D D  M M  Y Y  Y Y  ii) Gravida Status :

k) Status at time of discharge : Discharged to Home  / Discharged to another Hospital  / Deceased

Total Claimed Amount Rs.

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**SECTION C - DETAILS OF AILMENTS DIAGNOSED (PRIMARY)**

a) ICD 10 Codes Description

i) Primary Diagnosis :

ii) Additional Diagnosis :

iii) Co-morbidities :

iv) Co-morbidities :

b) ICD 10 PCS Description

i) Procedure 1 :

ii) Procedure 2 :

iii) Procedure 3 :

iv) Details of Procedure :

c) Pre-authorization obtained : Yes  / No  d) Pre-authorization No. :

e) If authorization by network hospital not obtained, give reason :

f) Hospitalisation due to Injury? Yes  / No

i) If Yes, give cause

Self inflicted? Yes  / No  Road Traffic Accident Yes  / No  Substance Abuse /Alcohol Consumption Yes  / No

ii) If Injury due to Substance abuse / alcohol consumption, Test Conducted to establish this:  / No  (If yes, attach reports)

iii) Medico Legal Yes  / No  iv) Reported to Policy Yes  / No  v) FIR No :

vi) If not reported to Policy give reasons

**SECTION D - CLAIM DOCUMENTS SUBMITTED - CHECKLIST**

- Claim form duly filled and signed
- Original Pre authorization Request
- Copy of Pre-authorization approval Letter
- Copy of photo ID card of patient verified by Hospital
- Hospital Discharge Summary
- Operation Theatre Notes
- Hospital Main Bill
- Hospital break up Bill
- Investigation reports
- CT/MRI/USG/HPE investigation Report
- Doctor's reference slip for Investigation
- ECG
- Pharmacy Bills
- MLC Report & Police FIR
- Original death summary from hospital where applicable
- Any other, Pls specify

**SECTION E - ADDITIONAL DETAILS IN CASE OF NON NETWORK HOSPITAL**

e) Address :

City :

State :

Pin Code :

Phone No. :

Email ID :

c) Registration no with State Code :

d) Hospital PAN :

e) No of In-patient Beds :       f) Facilities available in Hospital : i) OT : Yes  / No

ii) ICU : Yes  / No  iii) Others :

**SECTION F - DECLARATION BY HOSPITAL**

We hereby declare that the information furnished in this Claim Form is true & correct to the best of our knowledge and belief. If we have made any false or untrue statement, suppression or concealment of any material fact, our right to claim under this claim shall be forfeited.

Date :

Place :

Signature and seal of the Hospital Authority :

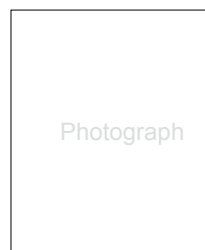
**GUIDANCE FOR FILLING CLAIM FORM - PART B :**

DATA ELEMENT	DESCRIPTION	FORMAT
<b>SECTION A - DETAILS OF HOSPITAL</b>		
a) Name of Hospital	Enter the name of hospital	Name of hospital in full
b) Hospital ID	Enter ID number of hospital	As allocated by the TPA
c) Type of Hospital	Indicate whether In network or non network Hospital	Tick the right option
d) Name of treating doctor	Enter the name of the treating doctor	Name of doctor in full
e) Qualification	Enter the qualifications of the treating doctor	Abbreviations of educational qualification
f) Registration No. with State Code	Enter the registration number of the doctor along with the state code	As allocated by the Medical Council of India
g) Phone No.	Enter the phone number of doctor	Include STD code with telephone number
<b>SECTION B - DETAILS OF THE PATIENT</b>		
a) Name of Patient	Enter the name of hospital	Name of hospital in full
b) IP Registration Number	Enter insurance provider registration number	As allotted by the insurance provider
c) Gender	Indicate Gender of the patient	Tick Male or Female
d) Age	Enter age of the patient	Number of years and months
e) Date of Birth	Enter date of admission	Use dd-mm-yy format
f) Date of Admission	Enter date of admission	Use dd-mm-yy format
g) Time	Enter time of admission	Use hh:mm format
h) Date of Discharge	Enter date of discharge	Use dd-mm-yy format
i) Time	Enter time of discharge	Use hh:mm format
j) Type of Admission	Indicate type of admission of patient	Tick the right option
k) If Maternity		
Date of Delivery	Enter Date of Delivery if maternity	Use dd-mm-yy format
Gravida Status	Enter Gravida status if maternity	Use standard format
l) Status at time of discharge	Indicate status of patient at time of discharge	Tick the right option
m) Total claimed amount	Indicate the total claimed amount	In rupees (Do not enter paise values)
<b>SECTION C - DETAILS OF AILMENT DIAGNOSED (PRIMARY)</b>		
a) ICD 10 Code		
Primary Diagnosis	Enter the ICD 10 Code and description of the primary diagnosis	Standard Format and Open text
Additional Diagnosis	Enter the ICD 10 Code and description of the additional diagnosis	Standard Format and Open text
Co-morbidities	Enter the ICD 10 Code and description of the co-morbidities	Standard Format and Open text
b) ICD 10 PCS		Standard Format and Open text
Procedure 1	Enter the ICD 10 PCS and description of the first procedure	Standard Format and Open text
Procedure 2	Enter the ICD 10 PCS and description of the second procedure	Standard Format and Open text
Procedure 3	Enter the ICD 10 PCS and description of the third procedure	
Details of Procedure	Enter the details of the procedure	Open text
c) Present Ailment is a Complication of PED	Indicate whether present ailment is a complication of some pre-existing disease	Tick Yes or No
d) Pre-authorization obtained	Indicate whether pre-authorization obtained	Tick Yes or No
e) Pre-authorization Number	Enter pre-authorization number	As allotted by TPA
f) If authorization by network hospital not obtained, give reason	Enter reason for not obtaining pre-authorization number	Open text

g) Hospitalization due to injury	Indicate if hospitalisation is due to injury	Tick Yes or No
Cause	Indicate cause of injury	Tick the right option
If injury due to substance abuse/ alcohol consumption, test conducted to establish this	Indicate whether test conducted	Tick Yes or No
Medico Legal	Indicate whether injury is medico legal	Tick Yes or No
Reported To Police	Indicate whether police report was filed	Tick Yes or No
FIR No.	Enter first information report number	As issued by police authorities
If not reported to police, give reason	Enter reason for not reporting to police	Open Text
<b>SECTION D - CLAIM DOCUMENTS SUBMITTED-CHECK LIST</b>		
Indicate which supporting documents are submitted		
<b>SECTION E - DETAILS IN CASE OF NON NETWORK HOSPITAL</b>		
a) Address	Enter the full postal address	Include Street, City and Pin Code
b) Phone No.	Enter the phone number of hospital	Include STD code with telephone number
c) Registration No.	Enter the registration number of patient	As allocated by the Hospital
d) Hospital PAN	Enter the permanent account number	As allotted by the Income Tax department
e) Number of Inpatient Beds	Enter the number of inpatient beds	Digits
f) Facilities available in the hospital	Indicate facilities available in the hospital	Tick the right option. If others, please
<b>SECTION F - DECLARATION BY THE INSURED</b>		
Read declaration carefully and mention date (in dd:mm:yy format), place (open text) and sign.		
<b>SECTION G - DECLARATION BY THE HOSPITAL</b>		
Read declaration carefully and mention date (in dd:mm:yy format), place (open text) and sign and stamp		

**CUSTOMER IDENTIFICATION PROCEDURE (AS PER KYC NORMS OF IRDA)**

Please submit clear and legible copy of one document (valid and effective as on date of claim submission) each from Part A and Part B and your recent passport size photograph (not more than 6 months old) incase claim amount exceeds Rs 100,000.



<p><b>Part A</b> <b>Proof of legal name and any other names used</b></p>	<p>i. Pan Card</p> <p>ii. If Pan Card is not available please submit any of the documents mentioned below stating reason for not having Pan Card.</p> <p>a) Passport</p> <p>b) Voter's Identity Card</p> <p>c) Driving License</p> <p>d) Personal Identification and Certification of the employees for your identity.</p> <p>e) Letter issued by Unique identification Authority of India containing details of name address and Aadhar Number</p> <p>f) Job Card issued by NREGA duly signed by an officer of the State Government</p>
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<b>Part B Proof of Residence</b>	<ul style="list-style-type: none"><li>i. Electricity Bill not older than 6 months from the date of Insurance Contract</li><li>ii. Telephone Bill pertaining to any kind of telephone connection like mobile, landline, wireless etc. Provided it is not older than 6 months from the date of claim submission</li><li>iii. Ration Card</li><li>iv. Valid lease agreement along with rent receipts which is not more than 3 months old as a residence proof</li><li>v. Saving Bank Passbook with details of permanent/ present residence address ( updated upto 1 month prior to claim submission document)</li><li>vi. Statement of saving bank account with details of present/ present address ( updated upto 1 month prior to claim submission document)</li></ul>
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I hereby declare that I have submitted above mentioned documents and recent photograph (not more than 6 months old) for the purpose of claim and the said documents are valid and effective.

Date :

Signature of Policyholder :

(Please attach copy of a cancelled blank cheque of your bank for ensuring accuracy of name of the bank, branch name, Account number and IFSC code. If name of the payee is not printed on the cheque leaf please attach copy of the first page of the bank passbook also )

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To

Date \_\_/\_\_/\_\_

Medical Superintendent

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### Consent Letter

I, Mr/Ms \_\_\_\_\_ age \_\_\_\_\_ resident  
of \_\_\_\_\_ state \_\_\_\_\_ hereby  
give my willful consent to Mr/Dr \_\_\_\_\_ of Max Bupa Health  
Insurance Company Limited to verify and collect necessary documents/statements including but not limited to certified copies of medical records from your  
esteemed hospital for the purpose of settlement of my insurance claim.

My other relevant details are provided below;

**Detail of Insured:**

**DOA:**

**DOD:**

**MRD/Indoor/IP No:**

**Policy No:**

I request you to provide all the information/documents as required by Max Bupa Health Insurance Company Ltd.

**Name:**

**Signature/ Thumb Impression**

**Witness name & Signature**